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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Wending Zhongyuan Company Limited

(incorporated in British Virgin Islands with limited liability)

**US\$110,000,000 5.2 per cent. Guaranteed Bonds due 2021 (the “Bonds”)
(Stock Code: 40376)**

unconditionally and irrevocably guaranteed by

Central China International Financial Holdings Company Limited

(中州國際金融控股有限公司)

(incorporated in Hong Kong with limited liability)

and with the benefit of a keepwell and liquidity support deed provided by



中原證券
CENTRAL CHINA SECURITIES

Central China Securities Co., Ltd.

(中原证券股份有限公司)

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 601375.SH, 01375.HK)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**CCB
International**

**Soochow
Securities
International**

**Central China
International**

**China
CITIC Bank
International**

**Haitong
International**

**CMB Wing Lung
Bank Limited**

Joint Bookrunners and Joint Lead Managers

**Orient Securities
(Hong Kong)**

Guoyuan Capital

**ICBC
International**

CMBC Capital

**Central Wealth
Securities
Investment Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds, as described in the offering circular dated 7 September 2020, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Bonds is expected to become effective on 15 September 2020.

Hong Kong, 14 September 2020

As at the date of this announcement, the sole director of Wending Zhongyuan Company Limited is Mr. Xiaogang Wang, and the board of directors of Central China International Financial Holdings Company Limited (中州國際金融控股有限公司) comprises Mr. Jian Mingjun, Mr. Chang Junsheng, Mr. Xu Haijun, Mr. Zhang Huamin and Mr. Wang Xiaogang.